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**Woodruff Health  
Sciences Center  
Library**

# **ORCID, NCBI, and PMCID, oh my!**

*Requirements and opportunities for  
managing your publications with  
efficiency and ease*

**Kimberly R Powell, MIS**  
**Research Impact Informationist**

**Jeremy Kupsco, PhD**  
**Research Informationist**

# Talk Overview

## I. NIH Public Access Policy (PMCID)

1. Policy Details
2. Submission Methods
3. NIHMS

## II. My Bibliography (NCBI)

1. Linking to eRA Commons
2. Managing NIH Compliance
3. Adding Publications
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5. Adding a Delegate

## III. ORCID

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2. NIH Regulations
3. Registering and Linking
4. Getting More out of ORCID





Part I

# NIH Public Access Policy



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# Policy Details

In accordance with Division G, Title II, Section 218 of PL 110-161 (Consolidated Appropriations Act, 2008 ), the NIH voluntary Public Access Policy ([NOT-OD-05-022](#)) is now **mandatory**. The law states:

*“The Director of the National Institutes of Health shall **require that all investigators funded by the NIH submit or have submitted for them to the National Library of Medicine’s PubMed Central an electronic version of their final, peer-reviewed manuscripts upon acceptance for publication, to be made publicly available no later than 12 months after the official date of publication:** Provided, that the NIH shall implement the public access policy in a manner **consistent with copyright law.**”*



# Policy Details

Number: NOT-OD-13-042 For non-competing continuation grant awards with a start date of July 1, 2013 or beyond:

1. **NIH will delay processing of an award if publications arising from it are not in compliance with the [NIH public access policy](#).**
2. **Investigators will need to use [My NCBI](#) to enter papers onto progress reports. Papers can be associated electronically using the RPPR, or included in the PHS 2590 using the My NCBI generated [PDF report](#).**



# What Falls Under the Policy

- Peer-reviewed Journal articles only! No Book Chapters!
- Accepted for publication on or after April 7<sup>th</sup>, 2008
- A direct result of NIH funding



# Useful Definitions



## PubMed

- Database of biomedical literature
- Not full-text
- ID # = PMID



## PubMed Central (PMC)

- Digital archive
- Full-text
- ID # = PMCID



# More Definitions

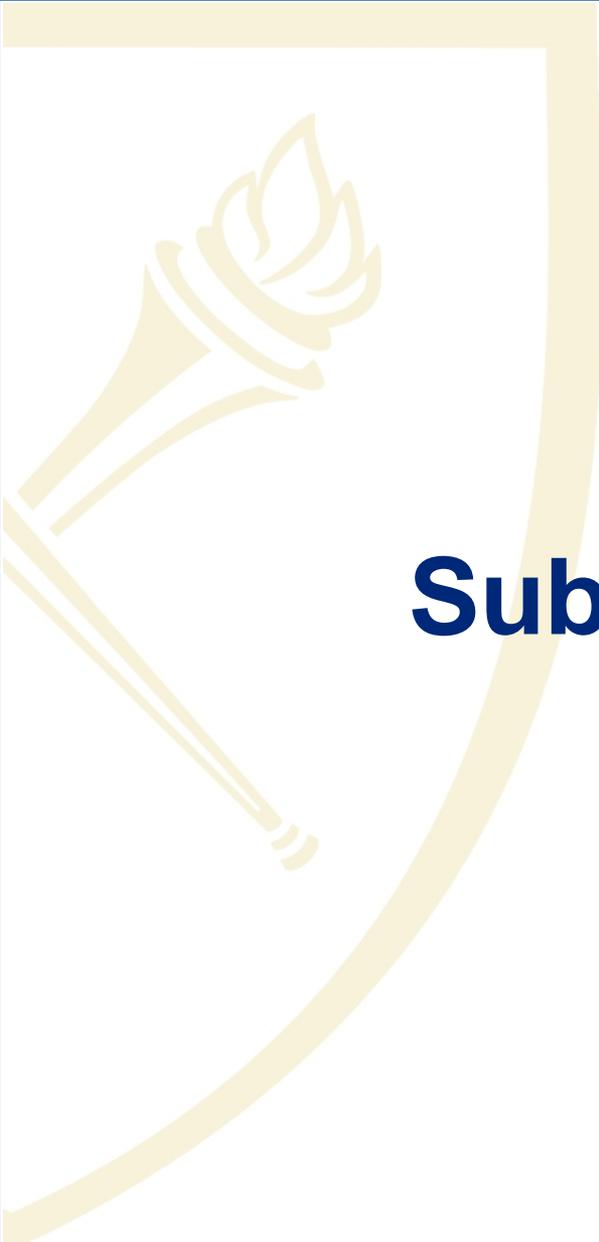
## Final Peer-Reviewed Manuscript

- Author's final manuscript
- Includes all modifications from peer review
- Authors OR Publishers/Journals can submit

## Final Published Article

- Authoritative copy from Journal
- Includes peer-review, copy editing, stylistic, and formatting changes
- Publishers/Journals ONLY submit



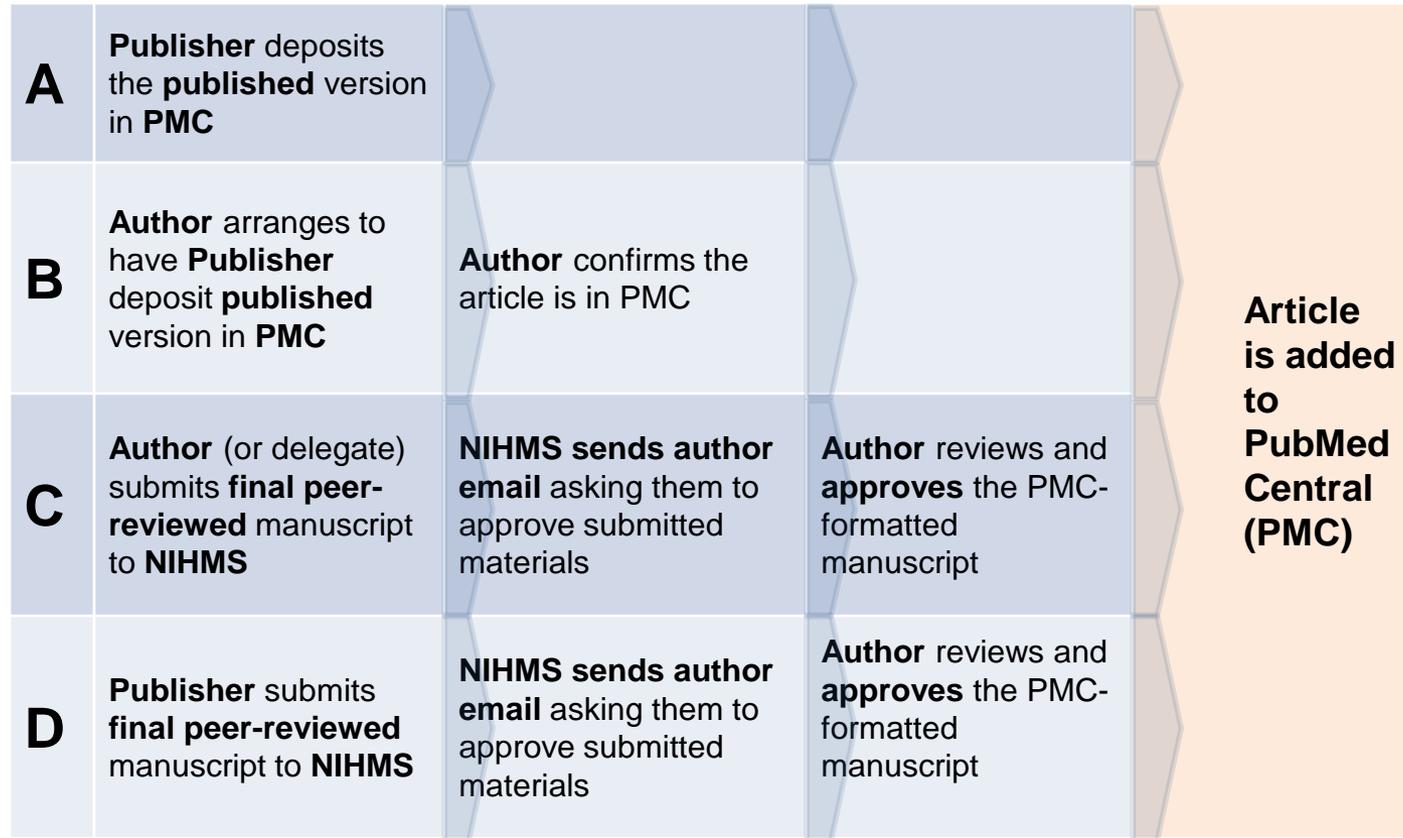
A large, stylized, light-colored graphic of a torch is positioned on the left side of the slide. The torch is oriented diagonally, with the flame at the top and the handle extending towards the bottom left. The flame is composed of several curved, overlapping shapes that suggest fire. The handle is a simple, tapered shaft with a small detail at the base. The entire graphic is rendered in a light, golden-yellow color.

# Submission Methods



# Submission Methods

Link to Method A [https://publicaccess.nih.gov/submit\\_process\\_journals.htm](https://publicaccess.nih.gov/submit_process_journals.htm)



# Method C Details

- Author (or delegate) submits to NIHMS
- What should be submitted
  - Final peer-reviewed manuscript (all reviewer comments have been addressed)
  - Can be .doc, .docx, rtf, .pdf
  - Include tables, images, and supplemental material not embedded in manuscript
- Only articles that fall under the Policy and copyright allows!





# NIH Manuscript Submission (NIHMS)

<https://www.nihms.nih.gov>



# NIHMS

The NIH Manuscript Submission system supports the deposit of manuscripts into PubMed Central (PMC), as required by the public access policies of NIH and other participating funders.

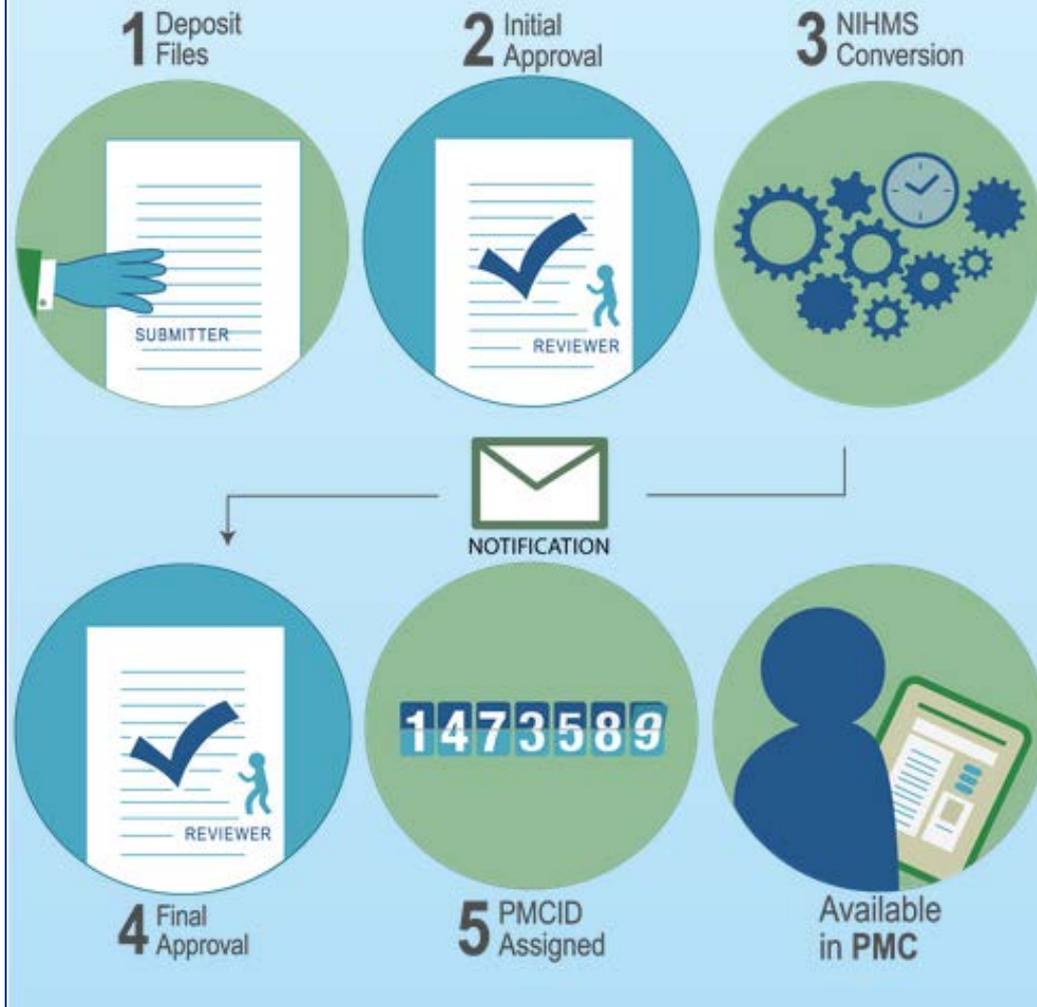


# 4 Steps for NIHMS Submission

- 1. Set up the manuscript** - provide bibliographic information and NIH grant information (this is when a NIHMS ID# is assigned)
- 2. Submit the manuscript files** - upload all manuscript files including figures, tables and supplementary info
- 3. Approve the PMC-formatted (PDF) Manuscript for Public Display**
- 4. Approve the Web version** - review and approve a web version of the manuscript that will appear in PubMed Central



# NIHMS Process





### Step 1: Deposit Files

A manuscript may be submitted by the author, the PI, the publisher, or another third party. Third-party submitters must designate an author or PI to serve as the [Reviewer](#) for an NIHMS submission. In these cases, the Reviewer will receive notification of the deposit via e-mail.



### Step 2: Initial Approval

The [Reviewer](#) reviews the submission, confirms or adds associated funding, and either rejects or approves the material for processing in NIHMS.



### Step 3: NIHMS Conversion

NIHMS staff reviews the approved files for completeness, and complete submissions are converted to archival XML. The PMC-ready documents (Web and PDF versions) are checked to ensure they accurately reflect the submitted files. Processing time for this step is usually 2-3 weeks but may vary depending on the volume of submissions at a given time. An e-mail notification is sent to the [Reviewer](#) when the record is available for final review.



### Step 4: Final Approval

The [Reviewer](#) reviews the PMC-ready documents (Web and PDF versions) and either requests corrections or approves them for inclusion in PMC. Final Approval is required to complete manuscript processing in NIHMS.



### Step 5: PMCID Assigned

A [PMCID](#) is assigned when Final Approval is complete and the manuscript is matched to a PubMed record with complete citation information. For details, see [When will a PMCID be assigned to my manuscript?](#)

# NIHMS Tutorials

NIH Public Access  
NIH Manuscript Submission System  
Pierce T. Smith [Log off](#)  
My Manuscripts [Preferences](#)

## Manuscript Submission Overview

**Overview of the manuscript submission process**

- Set up manuscript**  
Provide bibliographic information, grant or project information, and all manuscript files.
- Approve PDF Receipt**  
Review a PDF version of your manuscript to ensure that we received all of the content.
- Approve web version**  
Review and approve the web version of your manuscript for use in PubMed Central.

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**Before you get started**  
You need to have all of these on hand to send a manuscript to NIH:

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[What if my journal is not a PubMed journal?](#)
- manuscript title
- grant numbers
- manuscript files  
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[National Center for Biotechnology Information](#) | [U.S. National Library of Medicine](#) | [National Institute of Health](#) | [United States Department of Health and Human Services](#)  
[USA.gov: Government Made Easy](#)

Done



# NIHMS Tutorials

[About](#) ▾ [Help](#) ▾



## Frequently Asked Questions (FAQs)

*For questions and answers about the NIH Public Access Policy, please refer to the [Public Access Frequently Asked Questions](#) web page.*

### For All Users

#### What is NIHMS?

The National Institutes of Health (NIH) developed the NIH Manuscript Submission (NIHMS) system to facilitate the submission of peer-reviewed manuscripts for inclusion in [PubMed Central \(PMC\)](#) in support of the NIH Public Access Policy. Since its inception in 2005, NIHMS has expanded to support the public access policies of other organizations and government agencies. See the [Funders List](#) for more details.

#### What funding agencies does NIHMS support?

#### When should a manuscript be submitted to NIHMS?

#### What steps are involved in the NIHMS process?

#### How do I sign in to NIHMS?

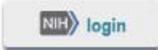
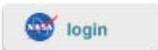
#### What is the relationship/difference between a Submitter, Reviewer, Reviewer (Pending), Verified Author, PI, and Watcher in NIHMS?

#### What do statuses mean in NIHMS?



# NIHMS Login Options

Sign In

NIH Researchers		
ACL Researchers		
AHRQ Researchers		
ASPR Researchers		
CDC Researchers		
EPA Researchers		
FDA Researchers		
HHMI Researchers		
NASA Researchers		
NIST Researchers		
VA Researchers		
DHS Points of Contact		
Publishers and Others		



NIHMS Test Submission  
Journal: [Nanotechnology](#) NIHMSID # 149957

1 Journal & Title 2 Grants/Projects 3 Files 4 Summary 5 PDF Approval

## Review and Approve Submission

This PDF Receipt is a concatenated document of all the files (excluding supplementary files) that you have uploaded. ([Details](#))

**Review** → PDF Receipt **1. Review the PDF Receipt.**

By checking this box I **certify** that this manuscript submission includes all referred supplemental materials.

[What if the PDF Receipt was not generated properly or I need to change the files?](#)

**2. Make sure that all figures, tables, and supplemental materials, and if so, check this box.**

**3. If you need to add/remove grants, click here.**

Grantee	Grant #	Title
Pierce T. Smith	R01 H00123456-01	Nanotech Grant

**Choose reviewer** → Please designate a reviewer for the submission. The reviewer must be an author of the manuscript. The reviewer will be responsible for approving the PMC-ready web version of this manuscript (the 2nd and final approval). If the reviewer's name is not already present as a choice, you may provide contact information for this individual in the last row.

**4. If you would like another author to take over as the reviewer for this submission use this feature (and see next slide).**

Select	Reviewer						
<input checked="" type="radio"/>	Me (Pierce T. Smith)						
<input type="radio"/>	<table border="1"> <thead> <tr> <th>First Name</th> <th>Last Name</th> <th>E-mail</th> </tr> </thead> <tbody> <tr> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> </tbody> </table>	First Name	Last Name	E-mail	<input type="text"/>	<input type="text"/>	<input type="text"/>
First Name	Last Name	E-mail					
<input type="text"/>	<input type="text"/>	<input type="text"/>					

**6. If the generated PDF contains all necessary files and displays properly click Approve.**

**5. If your journal requires you to set an embargo, or you would like to set one, you may do so here.**

**Release delay** → Release to PubMed Central  after publication in the journal.

Allow NIH Program Administrators to access this manuscript before the PubMed Central release.

[Go to Manuscript List](#) [Prev: Summary](#) [Approve](#)

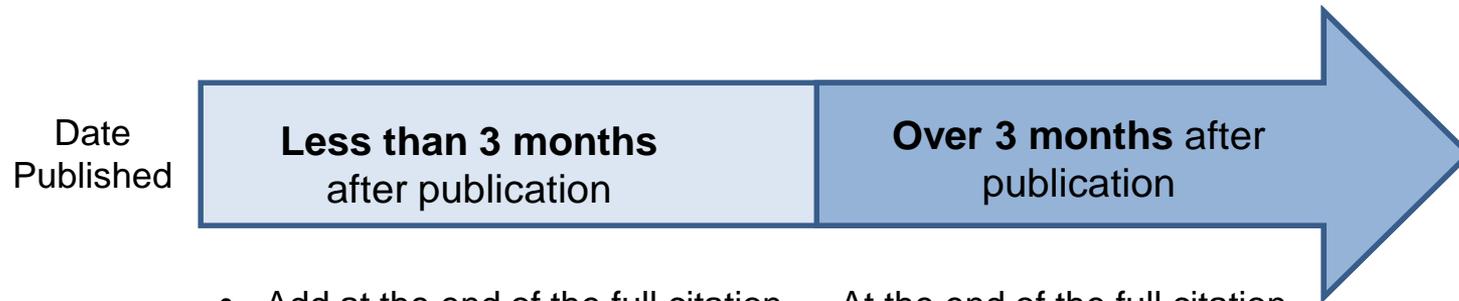
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# Approvals

- **Designated Reviewing Author approves 2 times**
  - What was submitted to NIHMS
    - The PMC-Ready PDF
    - If author submits themselves this will be part of the original submission process
  - The Web version
    - Check for formatting or critical text errors and submit any corrections!



# Requirements over time



- Add at the end of the full citation, list the
  - **PubMed Central number (PMCID)** if you have it
  - **'PMC Journal - In Process'** (Submission Method A or B)
  - A valid **NIH Manuscript Submission System number (NIHMSID)** (Submission Method C or D)

- At the end of the full citation, list the
- **PubMed Central number (PMCID)**





Part II

# My Bibliography



# Linking Your My NCBI Account and eRA Commons Account

- Brings grant information from eRA commons to My NCBI
- Allows NIH Public Access Compliance status to be tracked
- Brings publications from My Bibliography to eRA Commons



# Linking Your My NCBI Account and eRA Commons Account

## My Bibliography Jeremy Kupsko's Bibliography 20 1 ? 5 ✓

2 Bibliographies ▾

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MyNCBI | eRA linked account

Page 1 of 1

Share your bibliography with this URL: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsko.1/bibliography/public/>

[Make bibliography private](#)

Manage citations ▾ + Add citations ▾ Filter citations ▾

Search citations

Search



8 citations, Sort by [newest to oldest](#) ▾



Zhang C, Casas-Tintó S, Li G, Lin N, Chung M, Moreno E, Moberg KH, Zhou L. An intergenic regulatory region mediates *Drosophila* Myc-induced apoptosis and blocks tissue hyperplasia. *Oncogene*. 2015 Apr 30;34(18):2385-97. doi: 10.1038/onc.2014.160. Epub 2014 Jun 16. PubMed PMID: 24931167; PubMed Central PMCID: PMC4268096.

[Other citations](#) [Private](#)

[Article Link](#)

[View Complete Issue](#)

Public Access Compliance

Complete. PMCID: [PMC4268096](#)

[2 Awards](#)



Xu P, Tan H, Duong DM, Yang Y, Kupsko J, Moberg KH, Li H, Jin P, Peng J. Stable isotope labeling with amino acids in *Drosophila* for quantifying proteins and modifications. *J Proteome Res*. 2012 Sep 7;11(9):4403-12. doi: 10.1021/pr300613c. Epub 2012 Aug 10. PubMed PMID: 22830426; PubMed Central PMCID: PMC3443408.

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Kupsko JM, Wu MJ, Marzluff WF, Thapar R, Duronio RJ. Genetic and biochemical characterization of *Drosophila* Snipper: A promiscuous member of the metazoan 3'hExo/ERI-1 family of 3' to 5' exonucleases. *RNA*. 2006 Dec;12(12):2103-17. doi: 10.1261/rna.186706. Epub 2006 Oct 24. PubMed PMID: 17135487; PubMed Central PMCID: PMC1664731.

Public Access Compliance

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[1 Award](#)



# Linking Your My NCBI Account and eRA Commons Account

The screenshot shows the 'My NCBI » Settings' page. At the top, there are navigation links for 'Resources', 'How To', 'jkupsco', 'My NCBI', and 'Sign Out'. The main content area is titled 'NCBI Account Settings' and includes sections for 'Email', 'Native NCBI Account', 'Linked accounts', 'Delegates', and 'NCBI Site Preferences'. The 'Email' section shows 'jkupsco@emory.edu (confirmed)' with a 'Change' button. The 'Native NCBI Account' section shows 'Username: jkupsco', 'Password: \*\*\*\*\*', and 'Security Question: Pet's Name' with 'Change' buttons. The 'Linked accounts' section shows 'None' with a 'Change' button highlighted by a red box. The 'Delegates' section has an 'Add a Delegate' link. The 'NCBI Site Preferences' section has a link to 'access the NCBI Site Preferences page'.

My NCBI » Settings [help](#)

### NCBI Account Settings

#### Email

jkupsco@emory.edu (confirmed) [Change](#)

This email is used for delivery of saved searches and recovery of password for your native NCBI account.

#### Native NCBI Account

*The following username and password is maintained by NCBI.*

Username: jkupsco  
Password: \*\*\*\*\* [Change](#)  
Security Question: Pet's Name [Change](#)

#### Linked accounts

*You can sign in via these 3rd-parties. Contact the 3rd party for sign-in related issues.*

None [Change](#)

#### Delegates

You can add delegates to help you manage your bibliography and/or SciENcv profiles.

[Add a Delegate](#)

#### NCBI Site Preferences

[Click here to access the NCBI Site Preferences page.](#)



# Linking Your My NCBI Account and eRA Commons Account

My NCBI » Linked Accounts

## Linked Accounts

If you are signed in to an account from one of these organizations, you can link it to your My NCBI account. You can sign in to My NCBI without entering your username and password as long as you are signed in to any of these organizations' web sites. You can also share your bibliography and other data with the linked account.

### Your Linked Accounts

You do not have any Linked Account.

Return to your [Account Settings](#) page

### All Available Partner Accounts

To link your My NCBI account to one of these partner organizations, click on its link. If necessary, you will go to that organization's login page to log in. You will then see that account listed above under Your Linked Accounts.

Search for account name:

#### Login Account Options

Account	Category
<a href="#">Medical University of South Carolina</a>	Research Organizations
<a href="#">NASA</a>	Research Organizations
<a href="#">NIH &amp; eRA Commons</a>	NIH
<a href="#">National Institute of Standards and Technology</a>	Research Organizations
<a href="#">National Science Foundation (NSF)</a>	Research Organizations
<a href="#">North Dakota State University</a>	Research Organizations
<a href="#">Northwestern University</a>	Research Organizations
<a href="#">ORCID</a>	ORCID
<a href="#">Ohio State University</a>	Research Organizations
<a href="#">Oregon Health &amp; Science University</a>	Research Organizations



# Linking Your My NCBI Account and eRA Commons Account



User Name:

Password:  [Change Password](#)

OR



Insert your PIV card into your smart card reader before attempting to login.  
For more information visit <http://smartcard.nih.gov>.

#### Warning Notice

This is a U.S. Government computer system, which may be accessed and used only for authorized Government business by authorized personnel. Unauthorized access or use of this computer system may subject violators to criminal, civil, and/or administrative action.

All information on this computer system may be intercepted, recorded, read, copied, and disclosed by and to authorized personnel for official purposes, including criminal investigations. Such information includes sensitive data encrypted to comply with confidentiality and privacy requirements. Access or use of this computer system by any person, whether authorized or unauthorized, constitutes consent to these terms. There is no right of privacy in this system.

If you need assistance - Please call the NIH IT Service Desk 301-496-4357 (6-HELP); 866-319-4357 (toll-free) or [Submit a Service Desk Ticket](#)



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Center Library

# Linking Your My NCBI Account and eRA Commons Account

NCBI Resources How To

My NCBI » Linked Accounts

## Linked Accounts

If you are signed in to an account from one of these organizations, you can link it to your My NCBI account. You can sign in to My NCBI without entering your username and password as long as you are signed in to any of these organizations' web sites. You can also share your bibliography and other data with the linked account.

*New account successfully linked*

### Your Linked Accounts

- eRA Login (jkupsc@emory.edu) 

Return to your [Account Settings](#) page

### All Available Partner Accounts

To link your My NCBI account to one of these partner organizations, click on its link. If necessary, you will go to that organization's login page to log in. You will then see that account listed above under Your Linked Accounts.



# Linking Your My NCBI Account and eRA Commons Account

Accounts are linked if you see the eRA commons logo

## My Bibliography

Jeremy Kupsko's Bibliography 20 10 50

2 Bibliographies ▾

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MyNCBI  linked account

Page 1 of 1

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Search citations

Search



# Managing NIH Public Access Compliance using My NCBI



# Select Public Access Compliance

## My Bibliography Jeremy Kupsco's Bibliography 2 0 1 ? 5 ✓

2 Bibliographies ▾

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[Make bibliography private](#)

Manage citations ▾ + Add citations ▾ Filter citations ▾

Search citations

8 citations, Sort by recently updated ▾



Swanhart L, Kupsco J, Duronio RJ. [Developmental control of growth and cell cycle progression in Drosophila](#). *Methods Mol Biol.* 2005;296:69-94. doi: 10.1385/1-59259-857-9:069. Review. PubMed PMID: 15576927.

Public Access Compliance  
Not applicable- Exempt  
[\[Status\]](#)

+ Add Award

- newest to oldest
- oldest to newest
- author ↑↓
- author ↓↑



Cain T, Cheek F, Kupsco J, Hartel L, Getselman A. [Health Sciences Libraries Forecasting Information Service Trends for Researchers: Models Applicable to All Academic Libraries](#). *College & Research Libraries.* Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.

Public Access Compliance  
Not defined [\[Edit Status\]](#)

+ Add Award

Edit citation

Manually-entered

Public Access Compliance



Zhang C, Casas-Tintó S, Li G, Lin N, Chung M, Moreno E, Moberg KH, Zhou L. [An intergenic regulatory region mediates Drosophila Myc-induced apoptosis and blocks tissue hyperplasia](#). *Oncogene.* 2015 Apr 30;34(18):2385-97. doi: 10.1038/onc.2014.160. Epub 2014 Jun 16. PubMed PMID: 24931167; PubMed Central PMCID: PMC4268096.

Public Access Compliance  
Complete. PMCID: [PMC4268096](#)

[2 Awards](#)

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# Managing NIH Public Access Compliance

## My Bibliography

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2 Bibliographies

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8 citations, Sort by public access compliance

Cain T, Cheek F, Kupsco J, Hartel L, Getselman A. Health Sciences Libraries Forecasting Information Service Trends for Researchers: Models Applicable to All Academic Libraries. College & Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.

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[+ Add Award](#) [Edit citation](#)  
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Zhang C, Casas-Tintó S, Li G, Lin N, Chung M, Moreno E, Moberg KH, Zhou L. An intergenic regulatory region mediates Drosophila Myc-induced apoptosis and blocks tissue hyperplasia. Oncogene. 2015 Apr 30;34(18):2385-97. doi: 10.1038/onc.2014.160. Epub 2014 Jun 16. PubMed PMID: 24931167; PubMed Central PMCID: PMC4268096.

[Other citations](#) [Private](#)

[Article Link](#) [View Complete Issue](#)

**Public Access Compliance**  
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[2 Awards](#)



Lanzotti DJ, Kupsco JM, Yang XC, Dominski Z, Marzluff WF, Duronio RJ. Drosophila stem-loop binding protein intracellular localization is mediated by phosphorylation and is required for cell cycle-regulated histone mRNA expression. Mol Biol Cell. 2004 Mar;15(3):1112-23. doi: 10.1091/mbc.e03-09-0649. PubMed PMID: 14999087; PubMed Central PMCID: PMC363087.

**Public Access Compliance**  
Complete. PMCID: [PMC363087](#)  
[+ Add Award](#)



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# Compliance Icons

<input type="checkbox"/> Reiberger T, Chen Y, Ramjiawan RR, Hato T, Fan C, Samuel R, Roberge S, Huang P, Lauwers GY, Zhu AX, Bardeesy N, Jain RK, Duda DG. <a href="#">An orthotopic mouse model of hepatocellular carcinoma with underlying liver cirrhosis</a> . Nat Protoc. 2015 Aug;10(8):1264-74. doi: 10.1038/nprot.2015.080. Epub 2015 Jul 23. PubMed PMID: 26203823; PubMed Central PMCID: PMC4800979.	<b>Public Access Compliance</b>  Complete. PMCID: <a href="#">PMC4800979</a> <a href="#">6 Awards</a>
<input type="checkbox"/> Samaha H, Pignata A, Fousek K, Ren J, Lam FW, Stossi F, Dubrulle J, Salsman VS, Krishnan S, Hong SH, Baker ML, Shree A, Gad AZ, Shum T, Fukumura D, Byrd TT, Mukherjee M, Marrelli SP, Orange JS, Joseph SK, Sorensen PH, Taylor MD, Hegde M, Mamonkin M, Jain RK, El-Naggar S, Ahmed N. <a href="#">A homing system targets therapeutic T cells to brain cancer</a> . Nature. 2018 Sep;561(7723):331-337. doi: 10.1038/s41586-018-0499-y. Epub 2018 Sep 5. PubMed PMID: 30185905;	<b>Public Access Compliance</b>  Non-compliant. Citation not in NIHMS or PMC. <a href="#">[Edit Status]</a> <a href="#">44 Awards</a> 
<input type="checkbox"/> Nia HT, Munn LL, Jain RK. <a href="#">Mapping Physical Tumor Microenvironment and Drug Delivery</a> . Clin Cancer Res. 2019 Jan 10;. doi: 10.1158/1078-0432.CCR-18-3724. [Epub ahead of print] PubMed PMID: 30630829; NIHMSID:NIHMS1518172.	<b>Public Access Compliance</b>  In process at NIHMS. NIHMS ID: <a href="#">NIHMS1518172</a> <a href="#">[Edit Status]</a> <a href="#">49 Awards</a>
<input type="checkbox"/> Samdani A, Jallo GI. <a href="#">Intraoperative MRI: technology, systems, and application to pediatric brain tumors</a> . Surg Technol Int. 2007;16:236-43. Review. PubMed PMID: 17429795.	<b>Public Access Compliance</b>  Not applicable-Exempted. <a href="#">[Edit Status]</a> <a href="#">+ Add Award</a>



# Public Access Status Incorrect

- An exempt paper is showing as non-compliant (i.e. non-peer reviewed Review article)

**Public Access Compliance**  
Non-compliant.  
Citation not in NIHMS or PMC. [\[Edit Status\]](#)

[44 Awards](#)



**Edit Public Access Compliance Status**

Did the NIH support this citation, in whole or in part?

Yes

No

[Save](#) [Cancel](#)

**Edit Public Access Compliance Status**

At least one NIH grant is associated with this citation.

Access Policy requires scientists to submit final, peer-reviewed journal manuscripts that arise from NIH funds to the digital archive PubMed Central upon acceptance for publication. (See [Determine Applicability](#) for full details.) Please submit the final manuscript sent to your publisher or indicate that this publication is exempt from the policy.

We do not have a record of this citation in NIH Manuscript Submission system (NIHMS). Please choose from the following:

Begin submission in the NIHMS.

This citation has been submitted. NIHMS ID:

Arrangements have been made for a [publisher on this list](#) to send the final published article directly to PubMed Central. ([Method B](#))

This citation does not need to be submitted under NIH Public Access because:

- Publication was not peer reviewed.
- Publication was accepted for publication before April 7, 2008.
- Publication was written in a script other than Latin (e.g., Russian, Japanese).
- Publication was not [directly supported by](#) NIH funds active in FY08 or beyond.

[Save](#) [Cancel](#)



# Changing Status of Article

Should now see N/A logo

<input type="checkbox"/> Samdani A, Jallo GI. <a href="#">Intraoperative MRI: technology, systems, and application to pediatric brain tumors</a> . <i>Surg Technol Int</i> . 2007;16:236-43. Review. PubMed PMID: 17429795.	<b>Public Access Compliance</b> Not applicable-Exempted. [ <a href="#">Edit Status</a> ] <a href="#">+ Add Award</a>
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# Creating Compliance Report

The screenshot displays the NIH My Bibliography interface. At the top, the NIH logo and "U.S. National Library of Medicine National Center for Biotechnology Information" are visible. The user's name "jkupsco" is in the top right. The main heading is "My Bibliography" with a sub-heading "Jeremy Kupsco's Bibliography 2 0 1 5". A dropdown menu shows "2 Bibliographies". Below this, there are options for "MyNCBI" and a "linked account" status. A share URL is provided: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/public/>. A search bar is present with the text "Search citations" and a "Search" button. The main content area shows a list of citations with checkboxes on the left. A red box highlights the first three citations. The first citation is "Cain T, Cheek F, Kupsco J, Hartel L, Getselman A. Health Sciences Libraries Forecasting Information Service Trends for Researchers: Models Applicable to All Academic Libraries. College & Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595." Its public access compliance status is "Not defined". The second citation is "Zhang C, Casas-Tintó S, Li G, Lin N, Chung M, Moreno E, Moberg KH, Zhou L. An intergenic regulatory region mediates Drosophila Myc-induced apoptosis and blocks tissue hyperplasia. Oncogene. 2015 Apr 30;34(18):2385-97. doi: 10.1038/onc.2014.160. Epub 2014 Jun 16. PubMed PMID: 24931167; PubMed Central PMCID: PMC4268096." Its public access compliance status is "Complete. PMCID: PMC4268096". The third citation is "Lanzotti DJ, Kupsco JM, Yang XC, Dominski Z, Marzluff WF, Duronio RJ. Drosophila stem-loop binding protein intracellular localization is mediated by phosphorylation and is required for cell cycle-regulated histone mRNA expression. Mol Biol Cell. 2004 Mar;15(3):1112-23. doi: 10.1091/mbc.e03-09-0649. PubMed PMID: 14999087; PubMed Central PMCID: PMC363087." Its public access compliance status is "Complete. PMCID: PMC363087".



# Creating Compliance Report

## My Bibliography

Jeremy Kupsco's Bibliography 2 0 1 ? 5 ✓

2 Bibliographies ▾

[My Bibliography Help](#)

MyNCBI | linked account

Page 1 of 1

Share your bibliography with this URL: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/public/>

[Make bibliography private](#)

Manage citations ▾ + Add citations ▾ Filter citations ▾

Search citations

Search

8 citations, Sort by public access compliance ▾

Manage awards

Copy to collection

Delete citations

Export file (MEDLINE)

Export file (PMID)

Compliance report (PDF)

Set to public

Set to private

Hartel L, Getselman A. Health Sciences Libraries Forecasting  
Needs for Researchers: Models Applicable to All Academic  
Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.

Public Access Compliance

Not defined [\[Edit Status\]](#)

+ Add Award

Edit citation

Manually-entered

s-Tintó S, Li G, Lin N, Chung M, Moreno E, Moberg KH, Zhou L. An  
regulatory region mediates Drosophila Myc-induced apoptosis and  
hyperplasia. Oncogene. 2015 Apr 30;34(18):2385-97. doi:  
10.1038/ng.314.160. Epub 2014 Jun 16. PubMed PMID: 24931167; PubMed  
PMCID: PMC4268096.

Public Access Compliance

Complete. PMCID: [PMC4268096](#)

[2 Awards](#)



# Creating Compliance Report

**Export - PDF report** ✕

PI's First Name:

PI's Middle Name:

PI's Last Name:

Starting Page Number:

*[Note: Please leave the page number empty if you want to fill them out manually.]*

**Download PDF**



# How to Add Publications to My Bibliography

The screenshot shows the NIH My Bibliography interface. At the top, the NIH logo and 'U.S. National Library of Medicine National Center for Biotechnology Information' are visible. The user's name 'jkupsco' is in the top right. The main heading is 'My Bibliography' with a sub-heading 'Jeremy Kupsco's Bibliography' and icons for 2 bibliographies, 1 error, and 5 checks. A dropdown menu shows '2 Bibliographies'. Below this, there's a 'My Bibliography Help' link and 'Page 1 of 1'. A URL for sharing the bibliography is provided, along with a 'Make bibliography private' link. The 'Manage citations' section has a '+ Add citations' button highlighted with a red box. A dropdown menu is open from this button, showing three options: 'From PubMed', 'From a file', and 'Manually'. The 'Manually' option is selected. Below the menu, a citation is visible: 'Cain T, Cheek F, Kopsman A. Health Sciences Libraries Forecasting Information Services: Models Applicable to All Academic Libraries. College Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.' To the right of the citation, there's a 'Public Access Compliance' section with a red background, stating 'Not defined [Edit Status]' and buttons for '+ Add Award' and 'Edit citation'. The citation is marked as 'Manually-entered'.

NIH U.S. National Library of Medicine  
National Center for Biotechnology Information

jkupsco

## My Bibliography

Jeremy Kupsco's Bibliography 2 1 5

2 Bibliographies

[My Bibliography Help](#)

MyNCBI | linked account Page 1 of 1

Share your bibliography with this URL: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/public/>  
[Make bibliography private](#)

Manage citations **+ Add citations** Filter citations

Search citations Search

8 citations, Sort by public access compliance

From PubMed  
From a file  
Manually

Cain T, Cheek F, Kopsman A. Health Sciences Libraries Forecasting Information Services: Models Applicable to All Academic Libraries. College Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.

**Public Access Compliance**  
Not defined [\[Edit Status\]](#)

+ Add Award Edit citation

Manually-entered



# Manually Add Citation

The screenshot shows the NIH My Bibliography interface. At the top, the NIH logo and 'U.S. National Library of Medicine National Center for Biotechnology Information' are visible. The user's name 'jkupsco' is in the top right. The main heading is 'My Bibliography' with a sub-heading 'Jeremy Kupsco's Bibliography 2 0 1 ? 5 ✓'. A dropdown menu shows '2 Bibliographies' and a link to 'My Bibliography Help'. Below this, there's a 'MyNCBI' link and a 'linked account' indicator. A share URL is provided: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/public/> with a link to 'Make bibliography private'. The main area has 'Manage citations', '+ Add citations', and 'Filter citations' dropdowns. A search bar is present. A list of citations is shown, with the first one selected. A dropdown menu is open over the 'Add citations' button, with 'Manually' highlighted in a red box. The citation text is: 'Cain T, Cheek F, Kupsco J, Selman A. Health Sciences Libraries Forecasting Information Services: Models Applicable to All Academic Libraries. College & Undergraduate Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.' To the right of the citation, there's a 'Public Access Compliance' section with 'Not defined [Edit Status]' and buttons for '+ Add Award' and 'Edit citation'. Below this, it says 'Manually-entered'. The page number 'Page 1 of 1' is in the top right.



# Manually Add Citation

**Add citation manually** ✕

Choose the type of citation to create:

Journal article that does not appear in PubMed

**Journal article that does not appear in PubMed**

Books and chapters

Meeting abstracts

Presentations

Patents

**Dataset or database**

Software

Interim products

Other(non - standard citation)

[Clear all fields](#)

\* Required field

[Add Another Author](#)

Journal

Publication Date   DD  YYYY \*

Forthcoming

Volume  Issue  Page

URL

Unique ID  Type



# Manually Add Citation

**Add citation manually** ✕

Choose the type of citation to create:

Dataset or database ▾

---

\* Required field [Clear all fields](#)

Title of work  \*

Contributor    \*

[Add Another Contributor](#)

Database name

Publication Date   \*

Revision/Update Date

Format

Publisher  \*

Place of Publication  \*

URL

Unique ID  Type  ▾



# Add Citation from PubMed

## My Bibliography Jeremy Kupsco's Bibliography 2 0 1 5

2 Bibliographies

[My Bibliography Help](#)

MyNCBI | linked account

Page 1 of 1

Share your bibliography with this URL: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/public/>

[Make bibliography private](#)

Manage citations + Add citations Filter citations

Search citations Search

From PubMed

8 citations, Sort by public access compliance

From a file

Cain T, Cheek F, Kup... selman A. Health Sciences Libraries Forecasting  
Information Service... chers: Models Applicable to All Academic  
Libraries. College & Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.

Manually

Public Access Compliance  
Not defined [\[Edit Status\]](#)

+ Add Award Edit citation

Manually-entered



### Add PubMed Citations to My Bibliography



**Search PubMed**

This tool will help you to quickly find and add PubMed items to your My Bibliography collection. Enter your search terms in the query box, above and click on the "Search" button to execute the search.



**Add PubMed Citations to My Bibliography**

Kupsco

**Search PubMed**

**Search Results 21 items**

Did you mean **kupsc**? We found [101 results for kupsc](#).

- [Modification of the effects of prenatal manganese exposure on child neurodevelopment by maternal anemia and iron deficiency.](#)  
Kupsco A, et al. *Pediatr Res*. 2020
- [Prenatal manganese and cord blood mitochondrial DNA copy number: Effect modification by maternal anemic status.](#)  
Kupsco A, et al. *Environ Int*. 2019
- [Prenatal Metal Concentrations and Childhood Cardiometabolic Risk Using Bayesian Kernel Machine Regression to Assess Mixture and Interaction Effects.](#)  
Kupsco A, et al. *Epidemiology*. 2019
- [The effect of chlorpyrifos on salinity acclimation of juvenile rainbow trout \(\*Oncorhynchus mykiss\*\).](#)  
Amiri BM, et al. *Aquat Toxicol*. 2018
- [Tris\(1,3-dichloro-2-propyl\) phosphate disrupts dorsoventral patterning in zebrafish embryos.](#)  
Dasgupta S, et al. *PeerJ*. 2017

**Add To My Bibliography**



# Associating Funding

⚙️ Manage citations ▾ + Add citations ▾ ⏴ Filter citations ▾

Search citations

Search



8 citations, Sort by public access compliance ▾



Cain T, Cheek F, Kupsco J, Hartel L, Getselman A. Health Sciences Libraries Forecasting Information Service Trends for Researchers: Models Applicable to All Academic Libraries. College & Research Libraries. Sep; 77(5):595-613. doi: 10.5860/crl.77.5.595.

**Public Access Compliance**

Not defined [\[Edit Status\]](#)

+ Add Award

[Edit citation](#)

Manually-entered



# Associating Funding

## Assign Awards

Use the checkboxes to assign awards to the selected citations:

**NIH Awards**   Search/Add other awards

**My awards:**  
Your account has no awards from "era".

---

**Other awards:**

- R01 CA095542 - Probing Complexity of UV Induced Apoptosis in Drosophila
- R01 GM076660 - Phosphorylation dependent recognition of a histone mRNA hairpin by SLBP
- R01 GM106174 - Rapid Induction of apoptosis against viral infection
- R01 NS051630 - Molecular Basis of rCGG-Mediated Neurodegeneration

Close



# Adding a Delegate

Too busy to keep up with it yourself? Add a delegate!

NIH U.S. National Library of Medicine  
National Center for Biotechnology Information

jkupsco

## My Bibliography

Jeremy Kupsco's Bibliography 2 1 5

2 Bibliographies ▾

[My Bibliography Help](#)

MyNCBI | eRA linked account Page 1 of 1

Share your bibliography with this URL: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/public/>

*Make bibliography private*

Manage citations ▾ + Add citations ▾ Filter citations ▾

Search citations Search





U.S. National Library of Medicine  
National Center for Biotechnology Information

## My Bibliography

Jeremy Kupsco's Bibliography 2 0 1 ? 5 ✓

MyNCBI | ORA linked account

Share your bibliography with this URL: <https://www.ncbi.nlm.nih.gov/myncbi/jeremy.kupsco.1/bibliography/publications>

[Make bibliography private](#)

Manage citations ▾ + Add citations ▾ ▼ Filter citations ▾



8 citations, Sort by [public access compliance](#) ▾

ACCOUNT ✕

Logged in as:

**jkupsco**

[Dashboard](#) (My NCBI)

[Publications](#) (My Bibliography)

[Account settings](#)

[Log out](#)

Search citations

SEARCH



EMORY  
LIBRARIES &  
INFORMATION  
TECHNOLOGY

Woodruff Health Sciences  
Center Library

# Adding a Delegate

## Delegates

You can add delegates to help you manage your bibliography and/or SciENCv profiles.

[Add a Delegate](#)



# Adding a Delegate

Add a delegate



Enter your delegate's email address:

OK

Cancel

What'll happen:

- Your delegate will receive an e-mail notifying them of access.
- Your delegate will click a link in the e-mail to activate access.
- If your delegate does not have a My NCBI account, they will be invited to register.

Delegate for **Account Owner Username**

Delegation Confirmation for My Bibliography and SciENcv

**Owner Username** added you as a delegate for their bibliography and SciENcv profile in My NCBI. You will be able to view the bibliography, add citations, remove them, and perform other actions on it as if you were **Owner Username**. Similarly, you will be able to view their SciENcv profile and add information, remove items, and perform other actions on it as if you were **Owner Username**.

Confirm Connection

Decline Connection





**EMORY**  
LIBRARIES &  
INFORMATION  
TECHNOLOGY

---

**Woodruff Health  
Sciences Center  
Library**

## **Part III**

# **ORCID NIH Requirements and More**

**Kimberly Powell, MIS  
Woodruff Health Sciences Center  
Library**

# Overview of ORCID

ORCID is an independent non-profit organization launched in 2012

- Provides a registry of unique, persistent researcher identifiers
- ORCID iD is a 16-digit number that can be used to link a specific researcher to their education and affiliation history, bibliography of works, meeting attendance, speaker presentations, funding awards, peer-review efforts, and more



# NIH requirements to use ORCID

Requirement for ORCID iDs for Individuals Supported by Research Training, Fellowship, Research Education, and Career Development Awards Beginning in FY 2020 ([NOT-OD-19-019](#))

- ***October 2019: ORCID required for appointment process for those supported by institutional awards***
  - T03, T15, T32, T34, T35, T37, T42, T90/R90, TL1, TL4, TU2, K12/KL2, R25, R38, RL5, RL9
- ***January 2020: ORCID required for application of individual awards***
  - F05, F30, F31, F32, F33, F37, F38, F99/K00, FI2, K01, K02, K05, K07, K08, K18, K22, K23, K24, K25, K26, K38, K43, K76, K99/R00



# Registering for ORCID iD

<https://orcid.org/>

1

## REGISTER

Get your unique ORCID identifier. It's free and only takes a minute, so register now!

2

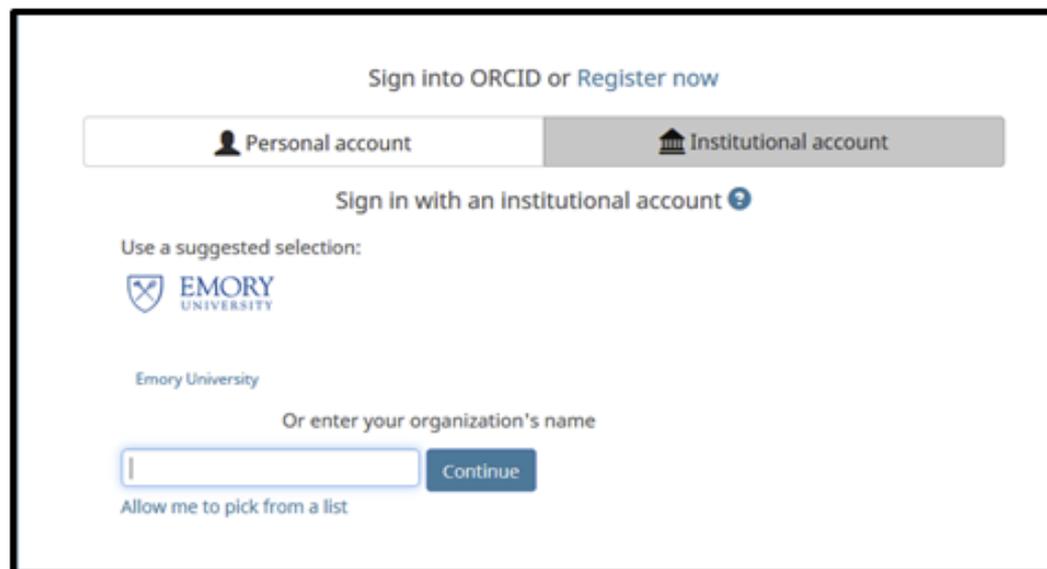
## USE YOUR ORCID ID

Use your iD, when prompted, in systems and platforms from grant application to manuscript submission and beyond, to ensure you get credit for your contributions.

3

## SHARE YOUR ORCID iD

The more information connected to your ORCID record, the more you'll benefit from sharing your iD - so give the organizations you trust permission to update your record as well as adding your affiliations, emails, other names you're known by, and more.



Sign into ORCID or Register now

Personal account  Institutional account

Sign in with an Institutional account ⓘ

Use a suggested selection:

 EMORY UNIVERSITY

Emory University

Or enter your organization's name

[Allow me to pick from a list](#)



# Linking with eRA and Authorize NIH

**Personal Profile**

Jane Austen

**Roles:**  
PI - Principal Investigator  
IAR - IAR – Internet Assisted Review  
User- Assigned by an SRO (Scientific Review Officer) when a user will be involved in the peer review of applications.

**Person ID:**  
1234567

**ORCID ID:**  
Unavailable 

 [Create or Connect your ORCID iD](#)

**ORCID** **Peter Parker**  
<https://orcid.org/000-0001-2345-6789>  
(Not You?)

**US National Institutes of Health**   
has asked for the following access to your ORCID Record

---

 **id**

Get your ORCID iD

Allow this organization or application to get your 16-character ORCID iD and read information on your ORCID record you have marked as public.

with ORCID password or any with visibility set to Only me. is and other Trusted

**Authorize**

Deny



# Provide your ORCID iD



National Institutes  
of Health



ACS Publications



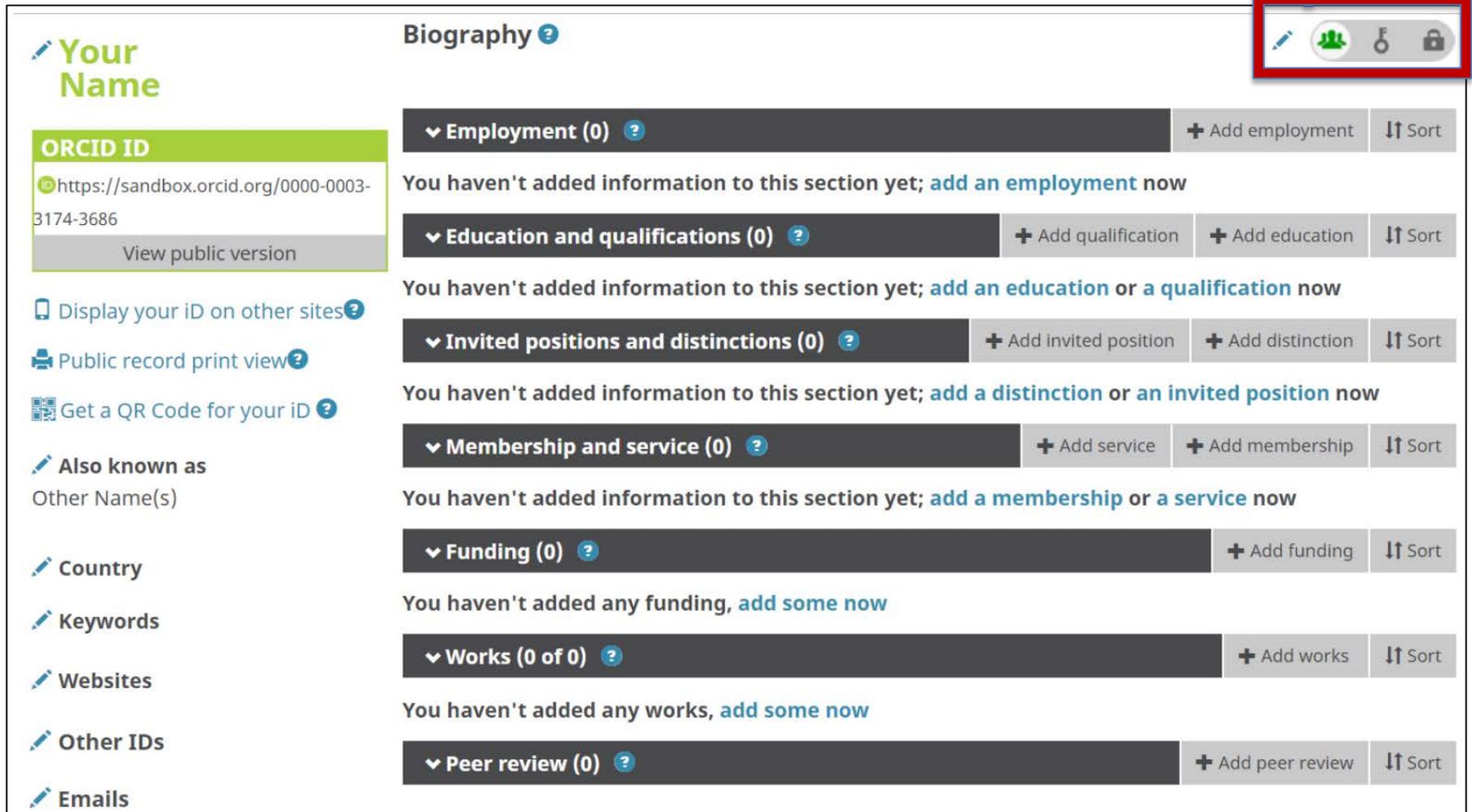
IEEE



EMORY  
LIBRARIES &  
INFORMATION  
TECHNOLOGY

Woodruff Health Sciences  
Center Library

# Getting More out of ORCID



**Your Name**

**ORCID ID**  
<https://sandbox.orcid.org/0000-0003-3174-3686>  
View public version

Display your iD on other sites ?  
Public record print view ?  
Get a QR Code for your iD ?

**Also known as**  
Other Name(s)

**Country**

**Keywords**

**Websites**

**Other IDs**

**Emails**

**Biography ?**

**Employment (0) ?** + Add employment ↑↓ Sort  
You haven't added information to this section yet; [add an employment now](#)

**Education and qualifications (0) ?** + Add qualification + Add education ↑↓ Sort  
You haven't added information to this section yet; [add an education or a qualification now](#)

**Invited positions and distinctions (0) ?** + Add invited position + Add distinction ↑↓ Sort  
You haven't added information to this section yet; [add a distinction or an invited position now](#)

**Membership and service (0) ?** + Add service + Add membership ↑↓ Sort  
You haven't added information to this section yet; [add a membership or a service now](#)

**Funding (0) ?** + Add funding ↑↓ Sort  
You haven't added any funding, [add some now](#)

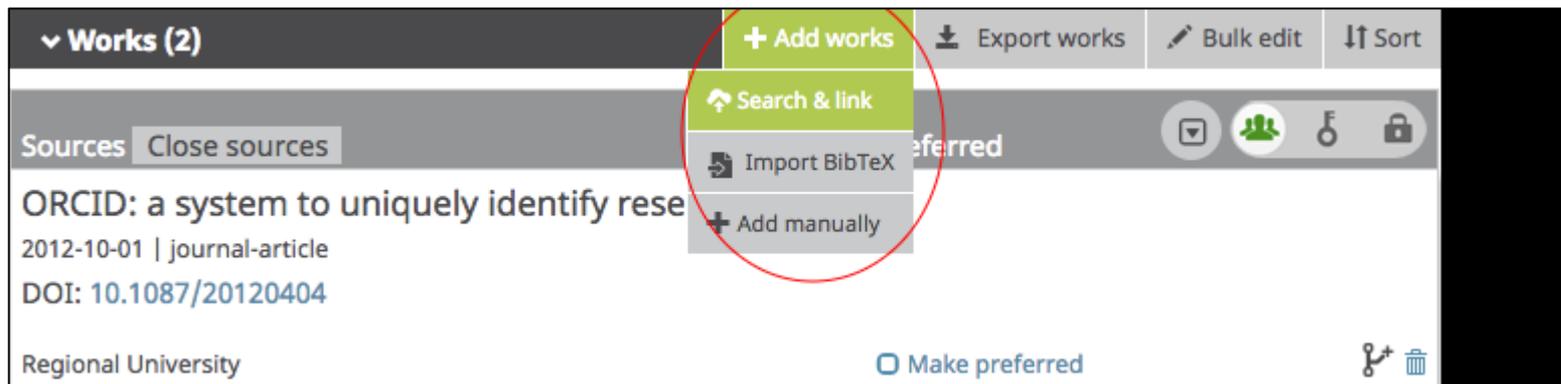
**Works (0 of 0) ?** + Add works ↑↓ Sort  
You haven't added any works, [add some now](#)

**Peer review (0) ?** + Add peer review ↑↓ Sort



# Getting More out of ORCID

Import scholarly works from Scopus, PubMed, CrossRef, Web of Science, and Publons (formally ResearcherID)



# Getting More out of ORCID

The screenshot shows an ORCID iD profile page. On the left is a sidebar with profile information: 'Your Name', 'ORCID ID' (with a URL and 'View public version' button), 'Display your iD on other sites', 'Public record print view', 'Get a QR Code for your iD', 'Also known as' (Other Name(s)), 'Country', 'Keywords', 'Websites', 'Other IDs', and 'Emails'. The main area is titled 'Biography' and contains several expandable sections, each with a dropdown arrow, a count in parentheses, and a help icon. The sections are: 'Employment (0)', 'Education and qualifications (0)', 'Invited positions and distinctions (0)', 'Membership and service (0)', 'Funding (0)', 'Works (0 of 0)', and 'Peer review (0)'. Each section has a '+ Add' button and an 'Sort' button. The 'Funding (0)' and 'Peer review (0)' sections are highlighted with red boxes. Below each section is a message: 'You haven't added information to this section yet; add an employment now', 'add an education or a qualification now', 'add a distinction or an invited position now', 'add a membership or a service now', 'add some now', and 'add some now'.

**Your Name**

**ORCID ID**  
<https://sandbox.orcid.org/0000-0003-3174-3686>  
View public version

Display your iD on other sites  
Public record print view  
Get a QR Code for your iD  
Also known as  
Other Name(s)  
Country  
Keywords  
Websites  
Other IDs  
Emails

**Biography**

**Employment (0)** + Add employment ↑ Sort  
You haven't added information to this section yet; [add an employment now](#)

**Education and qualifications (0)** + Add qualification + Add education ↑ Sort  
You haven't added information to this section yet; [add an education or a qualification now](#)

**Invited positions and distinctions (0)** + Add invited position + Add distinction ↑ Sort  
You haven't added information to this section yet; [add a distinction or an invited position now](#)

**Membership and service (0)** + Add service + Add membership ↑ Sort  
You haven't added information to this section yet; [add a membership or a service now](#)

**Funding (0)** + Add funding ↑ Sort  
You haven't added any funding, [add some now](#)

**Works (0 of 0)** + Add works ↑ Sort  
You haven't added any works, [add some now](#)

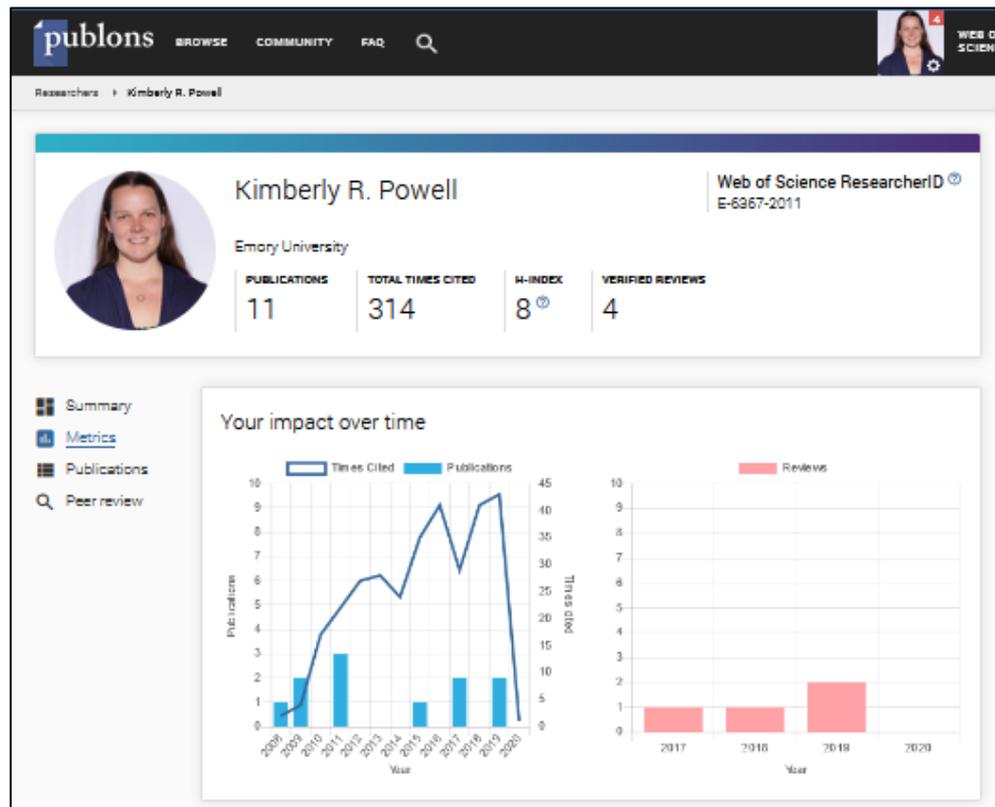
**Peer review (0)** + Add peer review ↑ Sort



# Getting More out of ORCID

## Get Credit for Peer-Review!

### Publons and Web of Science Metrics



# Getting More out of ORCID

## Public View

The screenshot displays the ORCID public profile for Kimberly Powell. The profile includes the ORCID logo, the tagline "Connecting Research and Researchers", and navigation tabs for "FOR RESEARCHERS", "FOR ORGANIZATIONS", "ABOUT", and "HELP". The user's name "Kimberly Powell" is prominently displayed, along with their ORCID iD and a link to their profile. A "Print view" button is also visible. The "Other IDs" section lists the ResearcherID (E-6367-2011) and Scopus Author ID (24169333100). The "Employment (3)" section lists three positions at Emory University: Research Impact Informationist (LITS: Woodruff Health Sciences Center Library) from 2016 to present, Life Sciences Informationist (EVPHA: Woodruff Health Sciences Center Library) from 2011 to 2016, and Research Specialist (SoM: Pathology) from 2006 to 2011. The "Works (18 of 18)" section shows two publications: "Research Roadmap Part 2" (Hypothesis, 2019-11-17) and "A bibliometric services workshop for subject librarians" (Library Management, 2019-06-10). A "Help" button is located in the bottom right corner of the profile view.

**ORCID**  
Connecting Research and Researchers

Kimberly Powell English

Registry Search

FOR RESEARCHERS FOR ORGANIZATIONS ABOUT HELP

**Kimberly Powell**

**ORCID iD**  
<https://orcid.org/0000-0002-3822-526X>

Print view

**Other IDs**  
ResearcherID: E-6367-2011  
Scopus Author ID: 24169333100

**Employment (3)**

Emory University: Atlanta, GA, US  
2016 to present | Research Impact Informationist (LITS: Woodruff Health Sciences Center Library)  
Employment  
Source: Kimberly Powell ★ Preferred source

Emory University: Atlanta, GA, US  
2011 to 2016 | Life Sciences Informationist (EVPHA: Woodruff Health Sciences Center Library)  
Employment  
Source: Kimberly Powell ★ Preferred source

Emory University: Atlanta, GA, US  
2006 to 2011 | Research Specialist (SoM: Pathology)  
Employment  
Source: Kimberly Powell ★ Preferred source

**Works (18 of 18)**

Research Roadmap Part 2  
Hypothesis  
2019-11-17 | journal-article  
DOI: 10.18060/23693  
Source: Crossref ★ Preferred source

A bibliometric services workshop for subject librarians  
Library Management  
2019-06-10 | journal-article  
DOI: 10.1108/LM-03-2018-0014  
Source: Crossref ★ Preferred source (of 2)

Help





**Need Help?**  
**Ask**  
a Librarian

Kimberly R Powell, MIS  
Research Impact Informationist  
[krpowel@emory.edu](mailto:krpowel@emory.edu)

Jeremy Kupsco, PhD  
Research Informationist  
[jkupsco@emory.edu](mailto:jkupsco@emory.edu)

